



**ANUH PHARMA LTD.**

Registered Office : 3-A, Shivsagar Estate, North Wing,  
Dr. Annie Besant Road, Worli, **MUMBAI - 400 018, INDIA.**  
Tel. : +91-22-6622 7575 • Fax : +91-22-6622 7600 / 7500  
E-Mail : anuh@sk1932.com • CIN: L24230MH1960PLC011586

**Date: 07<sup>th</sup> June, 2025**

To,  
**The Manager (Listing)**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001

**BSE Scrip Code: 506260**

To,  
**Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051  
**NSE Symbol: ANUHPHR; Series: EQ**

**Sub: Newspaper Advertisement pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to Regulation 47 of the SEBI Listing Regulations, please find enclosed the copies of newspaper advertisements published in Financial Express (in English) and Mumbai Lakshdeep (in Marathi) on 07<sup>th</sup> June, 2025 with respect to completion of dispatch of Notice of Postal Ballot to the Members.

The advertisements are also made available on the website of the Company:  
[www.anuhpharma.com](http://www.anuhpharma.com)

Thanking you,

Yours faithfully,

**FOR ANUH PHARMA LIMITED**

\_\_\_\_\_  
**MANAN VADHAN**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl. a/a



**TATA POWER**  
(Corporate Contracts Department)  
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-67173994) CIN: L28920MH1919PLC000567

**NOTICE INVITING EXPRESSION OF INTEREST**

The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for following Services

- CC26FK016 – Hiring of Buses and Passenger Vehicles at Tata Power Bhivpuri Hydro Power Plant for a period of three years**
- CC26FK021 – Housekeeping Services at Tata Power Trombay Thermal Power Plant for a period of three years**
- CC26FK024 – Housekeeping Services at various Tata Power locations in Mumbai for T&D, Corporate and TPSDI Shahad for two years**
- CC26FK025 – Canteen and Guest House Services at Tata Power Hydro Power Plants (Khopoli, Bhivpuri and Bhira) for three years**

For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tender>). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before **20<sup>th</sup> June 2024**.

**PUBLIC NOTICE**  
**IPCA Laboratories Limited**  
Registered Office: 48, Kandivli Industrial Estate, Kandivli (West), Mumbai - 400 067, Maharashtra, India  
**TO WHOMSOEVER IT MAY CONCERN**

NOTICE is hereby given that the certificate[s] for the under mentioned securities of the Company has/have been lost/misplaced and the holder[s] of the said securities / applicant[s] has/have applied to the Company to issue duplicate certificate[s].

Name of the Holder	Folio No.	No. of securities held	Security Certificate No.	Distinctive No. From	To
Karamshi Jethabhai Somaiya	S00202	2,000	1790	1355277	1357276

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificate[s].  
Any person who has any claim in respect of the said share certificate[s] should lodge such claim with the Company or its Registrar and Transfer Agents: MUFJ Intime India Private Limited 247 Park, C-101, 1st Floor, L. B. S. Marg, Vikhroli (W) Mumbai - 400083. TEL: 8108116767 within 15 days of publication of this notice after which no claim will be entertained and The Company shall proceed to issue with the Duplicate Share Certificate[s].  
Place: Mumbai Name[s] of the holder[s] / Legal Claimant : Samir Shantilal Somaiya  
Dated : 07.06.2025

**WATERFORD INSTITUTE INDIA**  
U80211M12001NPL130831  
418,4th Floor, B Wing, Dalalme Towers, Free Press Journal Marg, Nariman Point, Mumbai - 400021, Maharashtra, India  
Email Id: [saraf@sarafchandra.com](mailto:saraf@sarafchandra.com), Phone No. 022 22042086

**NOTICE OF EXTRA ORDINARY GENERAL MEETING TO THE SHAREHOLDERS, INFORMATION ON E-VOTING**

NOTICE is hereby given that an Extra Ordinary General Meeting ("EGM") of the Members of Waterford Institute India will be held on Monday, 30th June, 2025, at 6.00 PM, through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice dated 5th June 2025, as per the provisions of the Companies Act, 2013 and Rules framed thereunder read with Circulars issued by the Ministry of Corporate Affairs. The EGM will be held without the physical presence of members and the registered office of the Company will be deemed to be the venue for the EGM.  
The Notice of EGM has been sent in electronic mode only to the members whose names appear in the Register of Members as on Thursday, 5th June, 2025 and who have registered their email address(es) with the Company. The electronic dispatch of EGM Notice to the Members have been completed on 6th June 2025. The Notice of EGM is available on NSDL's e-voting website [www.evoting.nsdl.com](http://www.evoting.nsdl.com).  
The detailed instructions for remote e-voting and e-voting during the EGM are given in the Notice of EGM. Members are requested to note the following:

- The businesses as set out in the Notice shall be transacted through voting by electronic means only.
- The Company is providing the facility of e-voting to its Members using remote e-voting system as well as e-voting at the EGM through electronic voting system of NSDL.
- The Company has fixed 24th June, 2025 as the Cut-off Date to determine eligibility of members for remote e-voting as well as e-voting during the EGM.
- The remote e-voting period shall commence on Thursday, 26th June, 2025 (10:00 a.m. IST) and ends on Sunday, 29th June, 2025 (5:00 p.m. IST). The remote e-voting module shall be disabled by the NSDL at 5:00 PM on 29th June, 2025 and no e-voting will be allowed thereafter. The facility for e-voting will also be made available during the EGM for the Members who attend the meeting and have not cast their vote by remote e-voting.
- Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast the vote again.
- Members who have cast their vote by remote e-voting prior to the EGM may also participate in the EGM through VC/OAVM but shall not be allowed to vote again.
- The voting rights of the Members shall be in proportion to their share in the paid-up equity share capital of the Company as on 24th June, 2025 ('cut-off date'). A person whose name is recorded in the Register of Members maintained by the Company as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting during the EGM.

Those who become Members of the Company after sending of EGM Notice and holding shares as on 24th June, 2025 (cut-off date) may write to NSDL at [helpdesk.evoting@nsdl.com](mailto:helpdesk.evoting@nsdl.com). However, those Members already registered with NSDL for remote e-voting can use their existing login ID and password to exercise their votes.  
Members who have not registered/updated their email addresses with the Company are requested to update their email addresses by sending relevant details to the Company at [saraf@sarafchandra.com](mailto:saraf@sarafchandra.com).  
In case you have any queries or issues regarding attending EGM & e-Voting, you may refer to the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on : 022-4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, 301, 3rd Floor, Naman Chambers, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai-400051, NSDL at [evoting@nsdl.com](mailto:evoting@nsdl.com).  
The results of e-voting and votes cast at the EGM will be announced within 48 hours from the conclusion of the EGM.

By order of the Board  
For Waterford Institute India  
Vijay Saraf  
Director  
Place: Mumbai Date: 07.06.2025 Din No: 09472468

**ANUH PHARMA LIMITED**  
CIN: L24230MH1960PLC011586  
Registered Office: 3-A, Shivsagar Estate, North Wing, Dr. Annie Besant Road Worli, Mumbai - 400 018.  
Tel. No: +91 22 66227575; Fax: +91 22 6622 7600;  
E-mail: [anuh@sk1932.com](mailto:anuh@sk1932.com); Website: [www.anuhpharma.com](http://www.anuhpharma.com).

**NOTICE**

Members are hereby informed that pursuant to Section 11 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, the Postal Ballot Notice, seeking the approval of the Members on the resolutions set out in the said Notice, has been sent electronically on Friday, June 6, 2025 to the Members whose e-mail address are registered with the Company Depository Participant as on Friday, May 30, 2025 ('cut-off date'). The approval of the Members by Postal Ballot is sought for the items set out in the Notice of Postal Ballot by way of Ordinary Resolutions through voting by electronic means.  
Members can download the Postal Ballot Notice available on the website of the Company at [www.anuhpharma.com](http://www.anuhpharma.com), website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of Bigshare India Private Limited at <https://voting.bigshareonline.com>. The documents mentioned in the Postal Ballot Notice are available for inspection electronically and Member(s) seeking to inspect such documents can send an e-mail to [anuh@sk1932.com](mailto:anuh@sk1932.com).  
In accordance with the MCA Circulars, the Postal Ballot Notice is being sent only in electronic form to Members whose names appear on the Register of Members/ List of Beneficial Owners as received from the NSDL and Central Depository Services (India) Limited (CDSL) as on cut-off date and who have registered their e-mail addresses with the Company/Depository Participant.  
Member(s) whose names appear on the Register of Members/List of Beneficial Owners as on the cut-off date will be considered for E-Voting. A person who is not a Member as on the cut-off date should treat this Notice for information purpose only.  
In accordance with the applicable Circulars issued by the Ministry of Corporate Affairs, the Company is providing to its Members the facility to exercise their right to vote only by electronic means (e-voting). The Company has engaged the services of Bigshare to provide e-voting facility. The e-voting shall commence on Saturday, June 7, 2025 from 9.00 a.m. (IST) and shall end on Sunday, July 6, 2025 till 5.00 p.m. (IST). The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the Member, he/she shall not be allowed to change it subsequently. The details instructions for e-voting forms part of the Postal Ballot Notice.  
**Members who have not registered their email ID are requested to register the same in the following manner:**  
i) Members holding shares in physical mode, who have not registered/updated their e-mail address are requested to register the same with the Company/RTA by sending an e-mail to [ivote@bigshareonline.com](mailto:ivote@bigshareonline.com).  
ii) Members holding shares in dematerialized mode, who have not registered their e-mail address with their Depository Participant are requested to get in touch with their Depository Participant with whom they maintain their dematerialized account.  
The manner of e-voting by Members holding shares in physical mode, dematerialized mode and those who have not registered their e-mail addresses is provided in the Postal Ballot Notice.  
In case of any queries you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available at the i-Vote e-Voting module available at <https://ivote.bigshareonline.com>, under download section or you can email us to [ivote@bigshareonline.com](mailto:ivote@bigshareonline.com) or call at: 1800 22 54 22. Alternatively, the Members may also write an e-mail to the Company at [anuh@sk1932.com](mailto:anuh@sk1932.com) or [aplics@sk1932.com](mailto:aplics@sk1932.com) for any queries/ information.  
The resolution, if passed with requisite majority by the Members through Postal Ballot shall be deemed to be passed on the last date of the voting period i.e. on Sunday, July 6, 2025. The results of the Postal Ballot will be announced on or before Tuesday, July 8, 2025. The results will also be displayed at the Registered Office of the Company, intimated to the Stock Exchanges where the Company's shares are listed (BSE/NSE) and displayed along with the Scrutinizer's report on the Company's website [www.anuhpharma.com](http://www.anuhpharma.com) and the website of Bigshare at <https://voting.bigshareonline.com>.

For Anuh Pharma Limited  
Sd/-  
Manan Vadhan  
Date: 07/06/2025  
Place: Mumbai Company Secretary and Compliance Officer

**ICICI Lombard**  
**ICICI LOMBARD GENERAL INSURANCE COMPANY LIMITED**  
(CIN: L67200MH2000PLC129408)  
Registered Office: ICICI Lombard House, 414, Veer Savarkar Marg, Near Siddhivinayak Temple, Prabhadevi, Mumbai - 400 025. Tel: 022-6196 1100  
Website: [www.icicilombard.com](http://www.icicilombard.com). Email: [investors@icicilombard.com](mailto:investors@icicilombard.com)

**NOTICE OF THE TWENTY-FIFTH (25<sup>th</sup>) ANNUAL GENERAL MEETING AND E-VOTING INFORMATION**

Notice is hereby given that the Twenty-Fifth (25<sup>th</sup>) Annual General Meeting ("AGM") of ICICI Lombard General Insurance Company Limited ("the Company") will be held on **Monday, June 30, 2025 at 3:00 p.m. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the Business as set forth in the Notice convening the AGM.  
In compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and Rules made thereunder read with circulars dated April 8, 2020, April 13, 2020, May 5, 2020 and subsequent circulars issued in this regard, the latest being circular dated September 19, 2024, issued by the Ministry of Corporate Affairs ("MCA Circulars"), the AGM of the Company is being held through VC / OAVM, without physical presence of the Members at a common venue. The attendance of the Members attending the AGM through VC / OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.  
The Company has sent Notice of the AGM along with the Integrated Annual Report of the Company for FY2025 on Friday, June 6, 2025 by electronic mode, to those Members whose email addresses were registered with the Company or its Registrar & Transfer Agent viz. KFin Technologies Limited ("Kfintech/RTA") or Depository Participant(s) (DPs), as on Friday, May 30, 2025, in compliance with the MCA Circulars and Securities and Exchange Board of India ("SEBI") circular dated October 3, 2024 and other relevant circulars issued in this regard. Further, a letter containing the web-link including the exact path, for accessing the Integrated Annual Report of the Company for FY2025 is being sent to those Members who have not registered their email addresses with the Company/ Kfintech/DPs.  
The Notice of the AGM along with the Integrated Annual Report of the Company for FY2025 are also available on the Company's website at [www.icicilombard.com](http://www.icicilombard.com), website of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), and on the website of National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

**Instructions regarding Electronic Voting (e-voting):**  
Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended, Secretarial Standard-2 on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company is delighted to provide the facility of voting through electronic means (remote e-voting and e-voting during the AGM) to its Members to cast their votes on all resolutions as set out in the Notice convening the AGM. The Company has engaged NSDL, as an authorised e-voting agency, for facilitating voting through electronic means. The detailed procedure for participating in the meeting through VC/ OAVM and instructions for e-voting i.e. remote e-voting / e-voting during the AGM, forms part of Notice of the AGM.  
A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e. Monday, June 23, 2025 shall be entitled to cast their vote either through remote e-voting or e-voting during the AGM. The remote e-voting period would commence on Friday, June 27, 2025 at 9:00 a.m. (IST) and end on Sunday, June 29, 2025 at 5:00 p.m. (IST). The voting rights of the Members shall be in proportion to their share in the paid-up share capital of the Company as on the cut-off date.  
Any person, holding shares in physical form and non-individual Members, who acquires shares of the Company and becomes a Member of the Company after sending Notice of the AGM and holding shares as on the cut-off date, may obtain the login ID and password by sending a request at [evoting@nsdl.com](mailto:evoting@nsdl.com). However, if Member is already registered with NSDL for remote e-voting, then they can use their existing User ID and password for casting the vote. If Member forgot his/her password, they can reset password by using "Forgot User Details/Password" or "Physical User Reset Password" option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on 022-4886 7000. In case of individual Members holding shares in dematerialised mode and who acquires shares of the Company and becomes a Member of the Company after sending Notice of the AGM and holding shares as on the cut-off date, may follow steps mentioned in the Notice of the AGM under 'Access to NSDL e-Voting system'.

**Members are requested to note that:**

- The remote e-voting module shall be disabled after 5.00 p.m. (IST) on Sunday, June 29, 2025 by NSDL for voting thereafter;
- Once the vote is cast on a resolution, the Members shall not be allowed to change it subsequently;
- The facility for e-voting shall be made available to the Members during AGM as well, which would be for those Members who have not been able to vote during the remote e-voting period;
- Members who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM, but shall not be entitled to cast their vote again;
- A person who is not a Member as on the cut-off date, should treat the Notice for information purpose only.

Members will be able to attend the AGM through VC/ OAVM or view the live webcast of AGM at [www.evoting.nsdl.com](http://www.evoting.nsdl.com), by using their e-voting login credentials provided by NSDL. Members are encouraged to use this facility of webcast.  
The manner and procedure for (a) remote e-voting before the AGM (b) joining the AGM through VC/ OAVM (c) e-voting during the AGM and (d) registration of e-mail address are given in the Notice of the AGM.  
In case of any queries relating to e-voting, you may refer to the FAQs and E-Voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or send a request at [evoting@nsdl.com](mailto:evoting@nsdl.com) or call on 022-4886 7000. In case of any grievances connected with facility for remote e-voting and e-voting, please contact Ms. Pallavi Mhatre, Senior Manager, NSDL, 4<sup>th</sup> Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 or send an email to [evoting@nsdl.com](mailto:evoting@nsdl.com) or call on 022-4886 7000.

**Helpdesk for Individual Members holding shares in dematerialised mode for any technical issues related to login through Depository i.e. NSDL and CDSL.**

Login type	Helpdesk details
Individual Members holding shares in dematerialised mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> or call at 022-4886 7000
Individual Members holding shares in dematerialised mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 21 0991 1

**Record Date for the purpose of Final Dividend:**  
The Company has fixed Friday, June 6, 2025 as 'Record Date' for determining entitlement of the Members of the Company to receive final dividend, for the financial year ended March 31, 2025. The final dividend for FY2025 of ₹ 7.0/- (70.0%) per equity share of face value of ₹ 10/- each, as recommended by the Board of Directors, if approved by the Members of the Company at the AGM, will be paid electronically, subject to deduction of tax at source, on or before, Monday, July 7, 2025, to those Members whose name appear in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Record Date and who have updated their bank account details for receiving dividend through electronic means. For Members who have not updated their bank account details, demand drafts shall be dispatched to such Members at their registered address.  
Members who have not yet registered/updated their email addresses/bank account details are requested to register/update the same with their respective DPs, in case shares are held in dematerialised form and with Kfintech, in case shares are held in physical form. SEBI has mandated that with effect from April 1, 2024, dividend to the Members holding shares in physical form, shall be paid only through electronic mode, after furnishing KYC details. Accordingly, Members holding shares in physical form who have not updated their KYC details are requested to complete the mandatory KYC by sending an e-mail request along with duly signed Form ISR-1 and other relevant forms to Kfintech at [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com).

**Tax on Dividend:**  
As per the Income-tax Act, 1961, as amended by the Finance Act, 2020, dividend paid or distributed by Company to the Members after April 1, 2020 shall be taxable in the hands of the Members and the Company is required to deduct tax at source ("TDS") from dividend paid to Members at the prescribed rates.  
In order to enable the Company to determine the appropriate TDS rate, as applicable, Members are requested to submit all requisite documents as applicable to them by accessing the link at <https://ris.kfintech.com/form15/default.aspx> or through registered email of the Members with PAN being mentioned in the subject of the email to [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com) or [investors@icicilombard.com](mailto:investors@icicilombard.com) on or before Friday, June 13, 2025. Members may write to [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com) or [investors@icicilombard.com](mailto:investors@icicilombard.com) for any clarifications on this subject. For more details, please refer "Instructions on deduction of TDS on Dividend" as mentioned in Notice of the AGM.

For ICICI Lombard General Insurance Company Limited Sd/-  
Vikas Mehra  
Company Secretary  
Mumbai June 6, 2025 ACS No.: 12117  
ICICI trade logo displayed above belongs to ICICI Bank and is used by ICICI Lombard GIC Ltd. under license and Lombard logo belongs to ICICI Lombard GIC Ltd. ICICI Lombard General Insurance Company Limited, ICICI Lombard House, 414, P. Balu Marg, Off Veer Savarkar Road, Near Siddhi Vinayak Temple, Prabhadevi, Mumbai-400025. Toll Free: 1800 2666 Fax No: 022-61961323 IRDA Reg. No. 115 CIN: L67200MH2000PLC129408 Customer Support Email ID: [customersupport@icicilombard.com](mailto:customersupport@icicilombard.com) Website Address: [www.icicilombard.com](http://www.icicilombard.com) ADV/24085

**"IMPORTANT"**

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**ATLANTA ELECTRICALS LIMITED**

Our Company was incorporated as 'Atlanta Electricals Private Limited' as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated December 15, 1988, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, at Ahmedabad ('RoC'). Upon the conversion of our Company into a public limited company, pursuant to a board resolution dated March 18, 1996, and a shareholders' resolution dated April 2, 1996, the name of our Company was changed to 'Atlanta Electricals Limited', and a fresh certificate of incorporation dated April 10, 1996, was issued by the RoC. Pursuant to a board resolution dated February 21, 2003, and a shareholders' resolution dated March 17, 2003, our Company was converted into a private limited company and consequently, the name of our Company was changed to 'Atlanta Electricals Private Limited', and a fresh certificate of incorporation dated March 31, 2003, was issued by the RoC. Subsequently, pursuant to a Board resolution dated November 11, 2024 and a Shareholders' resolution dated November 14, 2024, our Company was converted into a public limited company and consequently, the name of our Company was changed to 'Atlanta Electricals Limited' and a fresh certificate of incorporation dated December 20, 2024 was issued by the RoC. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters – Changes in the registered office' on page 217 of the DRHP (as defined below).

Registered and Corporate Office: Plot No. 1503/4, GIDC Estate, Vitthal Udyognagar, Anand – 388 121, Gujarat, India; Telephone: +91 63596 69313; Contact Person: Tejalben Saunakkumar Panchal, Company Secretary and Compliance Officer; E-mail: [complianceofficer@atrafo.com](mailto:complianceofficer@atrafo.com); Website: [www.atrafo.com](http://www.atrafo.com). Corporate Identity Number: U31110GJ1988PLC011648. Website: [www.atrafo.com](http://www.atrafo.com)

**NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED FEBRUARY 4, 2025 (THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP") (THE "ADDENDUM")**

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF ATLANTA ELECTRICALS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹ 4,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,810,895 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION COMPRISING UP TO 435,900 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY ATLANTA UHV TRANSFORMERS LLP AGGREGATING UP TO ₹ [●] MILLION, UP TO 666,560 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY HEMANG HARENDRA SHAH AGGREGATING UP TO ₹ [●] MILLION, UP TO 777,185 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY NIMISH HARENDRA SHAH AGGREGATING UP TO ₹ [●] MILLION, UP TO 217,500 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH BY DHAVAL HARSHADBHAI MEHTA (HELD JOINTLY WITH AVANSH DHAVALBHAI MEHTA) AGGREGATING UP TO ₹ [●] MILLION, UP TO 326,250 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY GITABEN HARSHADBHAI MEHTA (HELD JOINTLY WITH HARSHADBHAI AMRITLAL MEHTA) AGGREGATING UP TO ₹ [●] MILLION AND UP TO 1,387,500 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH BY JIGNESH SURYAKANT PATEL AGGREGATING UP TO ₹ [●] MILLION (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").  
THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY OFFER A DISCOUNT OF UP TO ₹ [●] ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.  
OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL ISSUE OR ANY OTHER METHOD, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹800.00 MILLION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER. OUR COMPANY SHALL APPROPRIATELY, INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

The Board of Directors of our Company, at its meeting held on April 4, 2025, approved the Proposed Acquisition of 100.00% of the equity share capital of BTW - Atlanta Transformers India Private Limited ("BTW") ("Proposed Acquisition"). The Proposed Acquisition involves: (i) purchase of 90.00% of the equity share capital of BTW from Baoding Tianwei Baobian Electric Co. Ltd. ("Baoding") for a consideration of ₹1,619.95 million (equivalent to RMB 136.82 million, based on an exchange rate of ₹118.84 per RMB as on May 14, 2025), and (ii) purchase of the remaining 10.00% of the equity share capital from Atlanta UHV Transformers LLP for a consideration of ₹180.23 million.  
The Proposed Acquisition was undertaken pursuant to a right of first refusal assigned to our Company by Atlanta UHV Transformers LLP. In accordance with the terms of the joint venture agreement dated January 20, 2012 between our Company and Baoding, and joint venture agreement dated August 18, 2015 amongst our Company, Baoding and BTW (collectively the "Joint Venture Agreements"). Upon completion of the Proposed Acquisition, BTW will become a wholly owned subsidiary of our Company. As part of the Proposed Acquisition, our Company will assume the existing borrowings of BTW, comprising: (i) external commercial borrowings of ₹546.58 million (equivalent to USD 6.40 million, based on an exchange rate of ₹85.40 per USD as on May 14, 2025), and (ii) domestic borrowings of ₹258.00 million. The total estimated cost of Proposed Acquisition, including the equity consideration and assumed debt, is approximately ₹2,604.74 million. The Proposed Acquisition is proposed to be funded through a term loan facility of ₹2,180.00 million sanctioned by Tata Capital Limited, having a tenure of 72 months and bearing an interest rate of 11.60% per annum, with the balance to be funded through internal accruals of the Company. The Proposed Acquisition is subject to the execution of definitive agreements and the satisfaction of customary conditions precedent applicable, including payments, to transactions of this nature.

Potential Bidders are hereby informed that post completion of the Proposed Acquisition of 90.00% of BTW by our Company from Baoding, BTW will become a wholly owned subsidiary of our Company and sections titled 'Definitions and Abbreviations', 'Summary of the Offer Document', 'Risk Factors', 'Summary Financial Information', 'Our Business', 'History and Certain Corporate Matters', 'Restated Consolidated Financial Information', 'Other Financial Information', 'Management's Discussion and Analysis of Financial Condition and Results of Operations', 'Capitalisation Statement', 'Financial Indebtedness', 'Outstanding Litigation and Material Developments', 'Government and Other Approvals' and 'Material Contracts and Documents for Inspection' of the DRHP will be factually updated, as applicable.

The above changes are to be read in conjunction with the DRHP and accordingly their references in the DRHP stand updated pursuant to this Addendum. The information in this Addendum supplements the DRHP and updates the information in the DRHP, as applicable. However, this Addendum does not reflect all changes that have occurred between the date of filing the DRHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus, as and when filed with the ROC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus as and when filed with the ROC, the SEBI and the Stock Exchanges before making an investment decision in the Offer. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the U.S. Securities Act and applicable state securities laws. The Equity Shares are being offered and sold only outside the United States in "offshore transaction" as defined in and in reliance on, Regulation S under the U.S. Securities Act ("Regulation S") and the applicable laws of the jurisdiction where those offers and sales are made.  
All capitalised terms used in this Addendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

For ATLANTA ELECTRICALS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Tejalben Saunakkumar Panchal  
Company Secretary and Compliance Officer

Place: Anand, Gujarat  
Date: June 06, 2025  
\* The consideration will be adjusted basis the exchange rate prevalent on the date of making the payment.

**BOOK RUNNING LEAD MANAGERS**

<b>motilal oswal</b> Investment Banking Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimjullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 7193 4380 E-mail: <a href="mailto:atlantaelectricals.ip@motilaloswal.com">atlantaelectricals.ip@motilaloswal.com</a> Investor grievance E-mail: <a href="mailto:moaip@redressal@motilaloswal.com">moaip@redressal@motilaloswal.com</a> Website: <a href="http://www.motilaloswalgroup.com">www.motilaloswalgroup.com</a> Contact person: Sankita Ajinkya/ Kunal Thakkar SEBI registration number: INM000011005	<b>AXIS CAPITAL LIMITED</b> 1st Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: <a href="mailto:atlantaelectricals.ip@axiscap.in">atlantaelectricals.ip@axiscap.in</a> Investor grievance E-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Contact person: Mayuri Aaryal, Jigar Jain SEBI registration number: INM000012029	<b>MUFG</b> MUGF Intime India Private Limited (formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West) Mumbai -400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: <a href="mailto:atlantaelectricals.ip@linkintime.co.in">atlantaelectricals.ip@linkintime.co.in</a> Investor grievance E-mail: <a href="mailto:atlantaelectricals.ip@linkintime.co.in">atlantaelectricals.ip@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058
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**BID/OFFER PROGRAMME**

**ANCHOR INVESTOR BID/ OFFER DATE: [●]\***  
**BID/ OFFER OPENS ON: [●]**  
**BID/ OFFER CLOSING ON: [●]\*\***

\* Our Company, in consultation with the BRLMS, may consider participation by Anchor Investors. The Anchor Investors shall Bid during the Anchor Investor Bidding Date, i.e., one Working Day prior to the Bid/Offer Opening Date.  
\*\* Our Company, in consultation with the BRLMS, may consider closing the Bid/Offer Period for QIBs one day prior to the Bid/Offer Closing Date, in accordance with the SEBI/CDR Regulations.  
\*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date

